



5227 Tax System is a very user-friendly software used to prepare Federal and State Tax Returns for Charitable Remainder Trusts, Lead Trusts and Pooled Income Funds.

An interface has been developed with HWA's TRUSTprocessor which increases your efficiency by allowing data to be automatically uploaded and not manually inputted.

Unlike other vendors, our customer support is provided by the same team that developed the software. If you have questions, you get answers made in the U.S.A.

5227 Tax System was developed and is supported by Temo A. Arjani & Co., LLP which is a leading CPA firm in the area of charitable giving techniques and strategies.

Join us for our annual seminar Exploring the Tax Intricacies of Charitable Remainder Trusts.

Call 1-800-592-5227 for a free demonstration program

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